

# Office of the CTM CLERK

### **2020 ANNUAL REPORT**

#### **OVERVIEW OF DUTIES**

- Custodian of the Official Records.
- Attend meetings and prepare meeting minutes of City Council and CRA as well as 14 Boards and Committees.
- Coordinate the Codification of Legislation with Municode.
- Administer the Board and Committee Appointment Process.
- Operate the City's in-house Records Management Center.
- Serve as the appointed Records Management Liaison Officer for the City with the State of Florida.
- Oversee all Public Records Requests to ensure timely responses.
- Serve as the Chief Election Official and Qualifying Officer.
- Manage the Publication of Legal Notices.
- Maintain and update the City Clerk's webpage.
- Maintain electronic calendar of all public meetings and posting as required by Law.
- Provide Public Records and Records Management Training.

Patricia L. Rambosk, MMC, City Clerk

#### **OUR CUSTOMERS**

- ✓ The Public
- City Elected Officials
- ✓ City Staff
- ✓ Candidates and Voters
- ✓ Community Organizations
- ✓ Businesses
- ✓ Municipal Governments



Jessica Rosenberg Executive Assistant Deputy City Clerk



Carmen Hernandez



Kathleen Tetrault
Administrative Coordinator



Jessica Hernandez
Executive Assistant

#### **OUR MISSION**

Is to provide the highest quality and level of professional and courteous customer service by creating, maintaining, and safeguarding the Official Records of the City in accordance with State Law and the Code of Ordinances.

In addition, the City Clerk's staff is committed to the City's Core Values:

Respect

Accountability

Professionalism

Integrity

Dependability

Honesty

7eamwork

### 2020 OVERVIEW



Patricia L. Rambosk, MMC City Clerk

I am pleased to present the 2020 Annual Report for the City Clerk's Office. 2020 was not only a successful year with the City Election, but it was also a very busy and challenging year with the COVID-19 Novel Coronavirus Pandemic and the effect of losing a 14-year experienced member of our team to retirement. However, together with our terrific team in the Clerk's Office, the established goals set for the year were achieved as outlined in the Annual Report, and much more.

Since being appointed City Clerk, your City Clerk has enhanced transparency allowing quick and easy access for the public to search and obtain up-to-date records through the City's website. The result of those years of digitizing records has allowed our office to continue to provide excellent service and public records to the public through cloud-based solutions during the COVID-19 pandemic.

In addition, the public accessibility to web streaming, searching and obtaining records from the Questy's library is unlike that of most other cities. We also make it easy for the public to access minutes of meetings and attachments from the Naples TV tab on the City's website. Not only can minutes and records be viewed, but one can link directly from the minutes to the web streaming of a meeting. We have found that there are an average of 43 visits per day that the public is either finding a record they are looking for or are easily able to request a record.

A few of our major highlights include:

 Researched and recommended alternative cost-saving technology for more efficient meeting and agenda management and records management.

- As a result of the COVID-19 established office Pandemic: procedures to protect the health and safety of staff, together with procedures for the City Council to receive public comments that were read into the record: maintained the City calendar, postings and notices for all Special Meetings and Emergency Meetings; worked with City staff and received numerous calls from the public; and implemented a procedure to assist the Building Department by converting microfilm/microfiche records to digital records so that the public did not have to physically pick up records.
- Disposed of 206 cubic feet of records that had met retention in accordance with State laws.
- Monitored, processed and/or responded to over 3,000 public records requests citywide which was an increase of 400 more than the prior year; and provided quarterly reports to City Council.
- Clerked 193 hours of meetings for Boards and Committees which was slightly higher over the prior year. However, many meetings were cancelled during March, April and

- May due to COVID-19, otherwise, meeting hours would have been much higher.
- Clerked 355 hours of City Council meetings which was an increase of more than 200 hours over the prior year.
- Maintained the budget and the operating expenses of the Office, returning approximately \$4,000 to the City.
- Maintained the Voting Record of the City Council accessible on the Clerk's webpage.
- Created a fillable electronic form for Council Members to vote on appointments to boards and committees and drafted the revised policy for City Council.

Thank you for the opportunity to continue to serve you, the staff and the public.

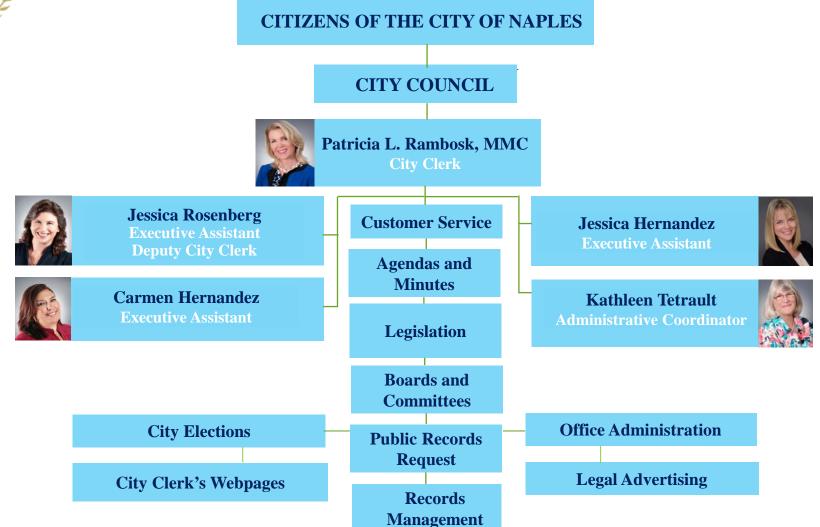
Respectfully submitted,

Patricia L. Rambosk, MMC

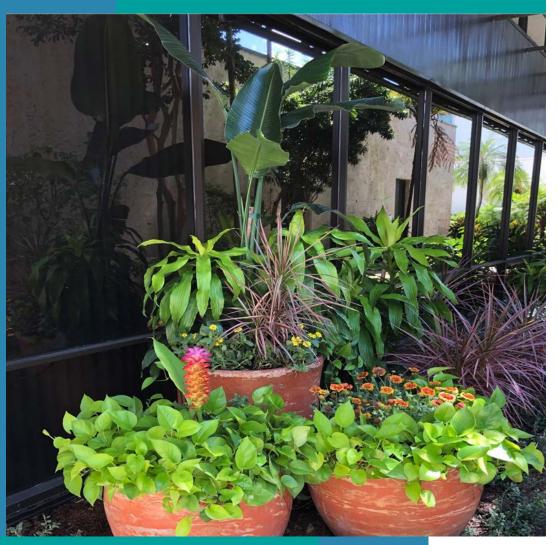
City Clerk



## **ORGANIZATIONAL CHART**

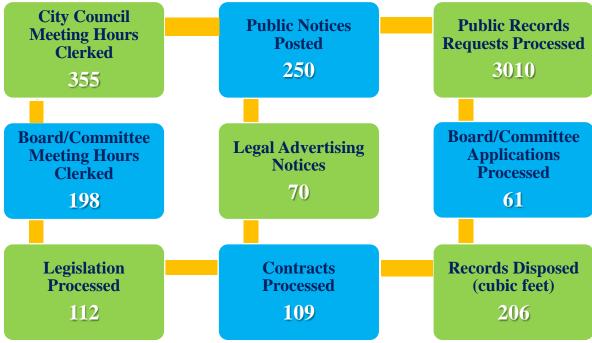


## **PERFORMANCE**





#### **ACTIVITIES TOTAL**



## 2020 GOALS

#### ENHANCE AND PROMOTE ACCESSIBILITY AND CITY CLERK SERVICES.

Established online instructions for the public to search and obtain records from the Public Records tab using existing MCCi software; updated and redesigned the City Clerk's webpage for improved user experience and continued digitizing official records in compliance with law (ADA requirements); and continued to provide public access to the actions of the Council through the on-line searchable Voting Record.

#### ENHANCE THE PRESERVATION AND ACCESS TO THE CITY'S OFFICIAL RECORDS.

Completed the annual accessioning of City Council records into the archives, identified and preserved valuable historical departmental City records, and utilized electronic imaging and the internet to continue to provide access of records to the public.

## REDUCE CITY EXPENDITURES FOR RECORDS STORAGE AND IMPROVE STANDARDIZATION OF RECORDS MANAGEMENT ACROSS DEPARTMENTS IN ACCORDANCE WITH THE GUIDELINES OF THE STATE.

Maintained the Records Management Center to avoid city-wide costs of off-site records storage, conducted training sessions with records coordinators, provided records retention and disposition training with individual departments to facilitate the timely disposal of records and disposed of records utilizing free shredding events in the City.

CONTINUE ENHANCING OPERATIONAL PROCESSES AND SERVICES THROUGH EFFICIENT AND EFFECTIVE METHODS AND SOLUTIONS TO ENSURE THAT THE CITY OF NAPLES IS CUSTOMER-FOCUSED, PROACTIVE, CONSISTENT, AND RESPONSIBLE IN FULFILLING PUBLIC RECORDS REQUESTS IN ACCORDANCE WITH THE LAW.

Revised and created auto responses in the JustFOIA solution to reflect exemplary customer service and established templates to be used city-wide so that all responses to the public are consistent.

#### PROMOTE EXCELLENCE IN CUSTOMER SERVICE-BASED SUPPORT.

Delivered excellence in customer service to the public by providing accurate records information and maximizing access to municipal government in an efficient, timely, professional and courteous manner.





## **GENERAL ELECTION MARCH 17, 2020**













#### MAYOR AND THREE MEMBERS OF CITY COUNCIL

MANAGED AND PARTICIPATED IN ALL MATTERS PERTAINING TO THE GENERAL ELECTION INCLUDING:

Qualifying Officer

Established Filing Dates Established Calendar

Agreements Polling Locations

2020 Handbook

Update Webpage

**Financial** Reports

Citizen Inquiries

Digital Orientation Packet







TERESA LEE HEITMANN **MAYOR** 



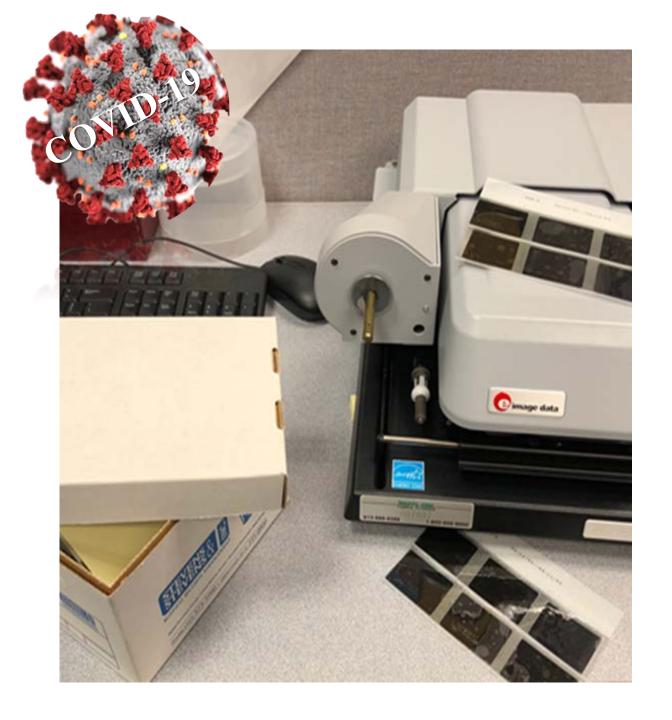
MICHAEL C. McCABE COUNCIL



TED BLANKENSHIP **COUNCIL** 



PAUL E. PERRY COUNCIL



## COVID-19 NOVEL CORONAVIRUS PANDEMIC

- Established office procedures to protect the health and safety of the staff;
- Participated in briefings with emergency management;
- Maintained the City calendar and City Hall bulletin board;
- Prepared notices for cancelled and added meetings and coordinated posting and publication; prioritized workload of staff in drafting Council minutes for five additional workshop meetings, special meetings, and emergency special meetings consisting of 26 meeting hours during the months of April and May alone;
- Assisted with research regarding virtual meetings, quasi-judicial meeting requirements, and public meeting quorums using technology;
- Provided weekly reports to Human Resources regarding employee status;
- Answered numerous inquiries from the public;
- Established a procedure for the Council to receive public comment via email through an online form which comments were read into the record at appropriate Council meetings; and
- Implemented a procedure to assist the Building Department by converting microfilm/microfiche records to digital records to keep the public from having to come onsite.

## **RECORDS MANAGEMENT**



Researched and recommended alternative options for citywide records management solutions



**Administered the City's Records Management Center; Disposed 137** boxes at the free Earth Day Shredding event. Identified and permanently preserved historically valuable records

**Assisted with implementing** text messaging policy



### **ACCOMPLISHMENTS**



Researched and recommended alternative options for citywide records management solutions

**Coordinated mandatory** records management training for all City staff





**Provided orientation to** newly appointed board and committee members on public records laws



Maintained technology for Granicus, Granicus Boards and Committees, Questys, and the JustFOIA





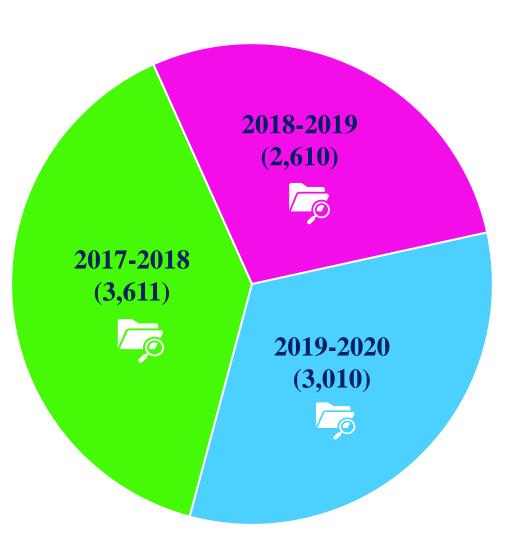
Digitized large maps



**Records Management Center** 



MONITORED, **PROCESSED** AND/OR **RESPONDED TO OVER 3000 PUBLIC RECORDS REQUESTS CITYWIDE TO ENSURE COMPLIANCE WITH CHAPTER** 119, FLORIDA **STATUTES** 







#### **Public Records Request**

735 8th Street South - Naples, Florida 34102 Phone: (239) 213-1015

Requests are not required to be in writing, nor is the requester required to provide their name or an explanation as to why the request is being made. For those who wish to make a written request, please complete and submit this form; otherwise please contact the City Clerk's Office at the telephone number or address listed above.

The request must be clear enough to enable the City to conduct a meaningful search. The City may ask questions about the request in order to respond to it fully and in a timely manner.

In making this request, I understand that the City is under no obligation to create a document to satisfy my request. I further understand that the records will be released only in accordance with Chapter 119 Florida Statutes.

### **BOARDS AND COMMITTEES**

- Coordinated all board and committee appointments by City Council (61 applicants); continued to maintain technology to make civic participation easier through the online application process; monitored attendance of all members; updated Handbook; and continued to expand network of leadership connections in the community, including the Chamber, for the purpose of recruiting board and committee members.
- Coordinated appointment of members of City Council to various boards and committees; updated the reference list of appointments to include links to bylaws, member roster, agendas and minutes, meeting schedules and contact information.
- Updated the reference list of appointments of residents to City Boards and Committees to include links to bylaws, member roster, agendas and minutes, meeting schedules and contact information.
- Pursuant to City Council direction, revised the policy and created a "fillable electronic ballot form" for appointment/reappointment to various boards and committees.
- Coordinated Council's selection for the 2020 Sam Noe Award.





## BALLOT BOARDS AND COMMITTEES

RANKING

= 1st Choice ! = 2nd Choice

REGULAR MEMBER
Unexpired Three-Year term)
12/16/2020 to 3/20/2021

Board and/or Committee

East Naples Bay Citizens Advisory Committee

One Regular Member

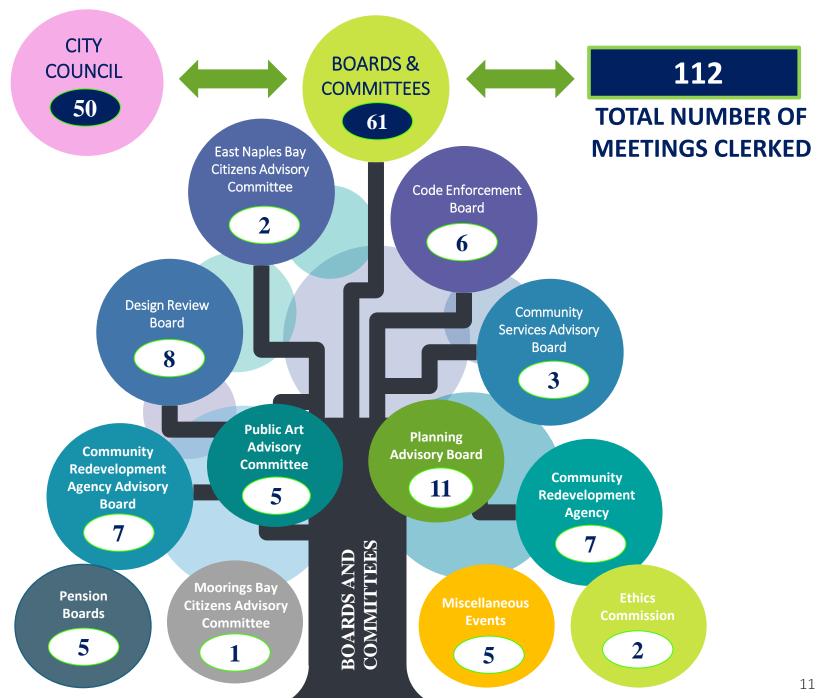
Meeting Date

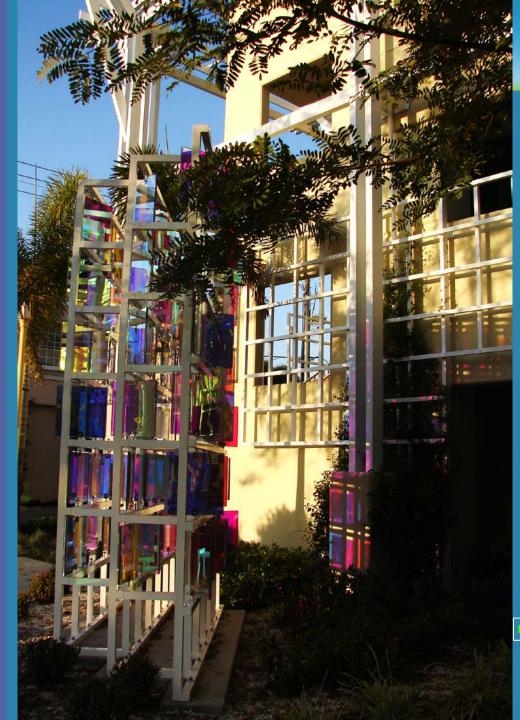
12/16/2020

Applicant Name (Last Name, First Name)	Heitmann Mayor	Hutchison Vice-Mayor	McCabe Council	Price Council	Blankenship Council	Perry Council	Christman Council	Total Score	Final Rank
А									
В									
С									
D									
Е									
The lowest "Final Rank" candidate will be appointed as the Regular Member.									
G									
н									
1									
J									
κ									



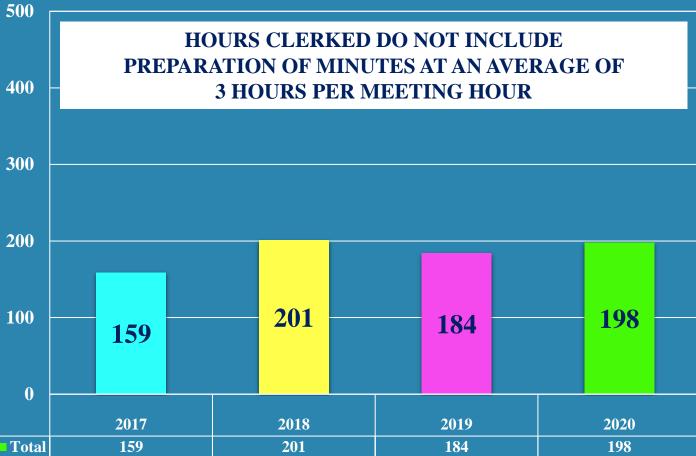






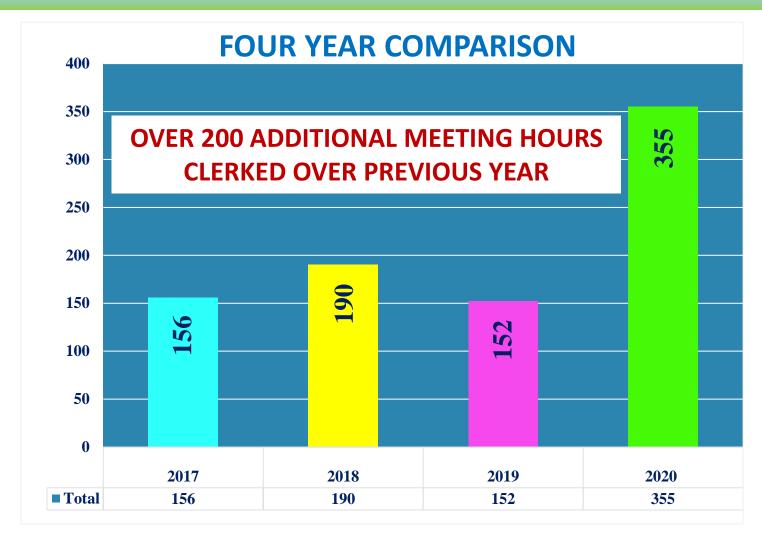
## BOARDS AND COMMITTEES MEETING HOURS CLERKED

#### **FOUR YEAR COMPARISON**



Note: Meetings during March, April and May were cancelled due to COVID-19 pandemic otherwise meeting hours would be much higher

## CITY COUNCIL MEETING HOURS CLERKED







## **ONLINE LIBRARY**

Created and posted step-by-step directions on how to search public records in Questys.



Continued the quality assurance process for maintaining the accuracy of archived records.



Continued researching and making recommendations for improved technology to more efficiently access official records.



# OVER 250 PUBLIC NOTICES POSTED ON THE CLERK'S WEBPAGE



## CITY CLERK'S WEBPAGE LEGAL PUBLICATIONS

#### AL PUBLICATIONS

published in its official newspaper, the <u>Naples</u> sy, many legal notices and other public notices on the City's website. Public notices include i bids, budget summaries, special meeting notices, otices and ordinance changes. For more information, erk Patricia Rambosk at 239-213-1015.



icNotices.com is a database of public and legal notices in newspapers throughout the state of Florida. You can search through this database it to you, your family, or your business, and also sign up to have these notices e-mailed of combined effort by the Newspapers of Florida and the Florida Press Service to make it as a possible to access public notices and legal ads published in various communities the

#### 70 legal ads

2020 Legal Advertising	2019 Legal Advertising
2018 Legal Advertising	2017 Legal Advertising
116 Legal Advertising	2015 Legal Adve
vertising	201

#### INFORMED THE PUBLIC

**Posted and updated more than 250 public notices** on the Clerk's webpage for meetings, purchasing bids, City contracts and legislation.

Coordinated legal advertising for over 70 legal ads in the newspaper and posted affidavits of publications on the City's website to ensure compliance with all state and local regulations.

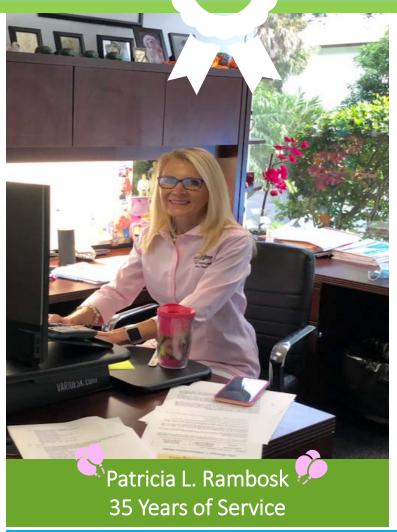
- 39 legal meeting notices;
- 19 notice of public hearing on proposed ordinances; and
- 12 election related notices.



## CITY CLERK'S WEBPAGE PUBLIC NOTICES



## CONGRATULATIONS







Patricia L. Rambosk City Clerk

and

**Carmen Hernandez Executive Assistant** 

Congratulations for the outstanding years of service

2020





## THANK YOU

### Office of the City Clerk

"Coming together is a beginning. Keeping together is progress. Working together is success." - Henry Ford