

**NOTICE OF MEETING and AGENDA**  
**Joint Pension Boards of Trustees Investment Symposium**

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**Friday, April 26, 2019 – 8:30 a.m.**

Naples Hyatt House, 1345 5<sup>th</sup> Avenue South, Naples, Florida, 34102

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1. Pledge of Allegiance
2. Roll call
3. Public Comment
4. Pension Portfolio Managers Presentations:
  - a. Graystone Consulting Performance Review
  - b. Loomis, Sayles & Company, L.P.
  - c. Rothschild Asset Management, Inc.
  - d. Polen Capital Management, L.L.C.
  - e. Sawgrass Asset Management, L.L.C.
  - f. Chartwell Investment Partners
  - g. MDT Advisors, a Federated Advisory Company
  - h. Lazard Asset Management
  - i. Renaissance Investment Management
  - j. UBS
  - k. American Realty Advisors
  - l. Pine Grove Asset Management, L.L.C.
  - m. Black Rock
  - n. Cushing Asset Management
5. Manager Panel Discussion

Adjournment

NOTICE - Any person with a disability requiring auxiliary aids and services for this meeting may call the City Finance Office at 239-213-1814 with requests at least two business days before the meeting date.