

NOTICE OF MEETING and AGENDA
Joint Pension Boards of Trustees Investment Symposium

Friday, April 27, 2018 – 8:30 a.m.

Naples Hyatt House, 1345 5th Avenue South, Naples, Florida, 34102

1. Pledge of Allegiance
2. Roll call
3. Public Comment
4. Pension Portfolio Managers Presentations:
 - a. Graystone Consulting Performance Review
 - b. Loomis, Sayles & Company, L.P.
 - c. Rothschild Asset Management, Inc.
 - d. Polen Capital Management, L.L.C.
 - e. Sawgrass Asset Management, L.L.C.
 - f. Chartwell Investment Partners
 - g. MDT Advisors, a Federated Advisory Company
 - h. Lazard Asset Management
 - i. Renaissance Investment Management
 - j. UBS
 - k. American Realty Advisors
 - l. Pine Grove Asset Management, L.L.C.
 - m. Blackrock
 - n. Cushing Asset Management
5. Manager Panel Discussion

Adjournment

NOTICE - Any person with a disability requiring auxiliary aids and services for this meeting may call the City Finance Office at 239-213-1814 with requests at least two business days before the meeting date.